



Objectives

- Do I even need to go to the Store?
- How to recognize
 - Warning signs that you may need “supplies”
 - Types of “supplies” your expedition requires
 - Each expedition’s unique “supply” requirements
 - Your expedition’s tracking needs – before, during and after
- Store Inventory
 - Types of “supplies” available in the Store
 - Supplies not available from the Store
- Experienced Trail guide “tips” for.....
 - Ways to obtain and organize the “supplies” you’ll need
 - Effectively utilizing “supplies” during your various expeditions
 - Tracking techniques along the way
 - What happens when “supplies” run out





Do I even need to go to the Store?

- Do you have the “Supplies” available?
- What type of “Supplies” are needed?
- Does the Store contain what you need?
- Are there other WDI tools that can aid you in your journey?
- Compare shop – multiple places to get your supplies





How to recognize.....

- Warning signs that you may need “supplies”
 - Have no idea where you have been?
 - Not sure if you lost someone in your travels?
 - Leader does not know how many are in the party?
 - Need to retrace your steps?
- Types of “supplies” your expedition requires
 - Dependswhere..how long...who
 - Statistics of trading partners, transactions, maps etc
 - FA stats (returned, pending, in error)
 - Trading Partner details / stats
 - Mapping stats





How to recognize.....

- Each expedition's unique "supply" requirements
 - Details needed to satisfy the reporting requirements?
 - Where will those details come from?
 - What is the driving force behind the expedition?
- Your expedition's tracking needs – before, during & after
 - First, outline the high level details of what is needed
 - What was received
 - What were the errors / warnings during
 - What was successful
 - What was the result / output





Store Inventory

- Types of “supplies” available in the Store
 - Canned pre-formatted reports
 - Extract reports in column/row format

DATA: By transaction type, direction, trading partner, etc

- Number of transactions
- Number of bytes
- Functional Acks returned, pending, in error
- EDI images
- Linking FA’s and error messages to original transaction
- List transactions in error





Store Inventory

- Types of “supplies” available in the Store - continued

FUNCTIONS: By transaction type, direction, trading partner, etc

- Rebuild interchanges
- Resends
- Update transaction status
- Generate reports
- Maintenance / Remove transactions
- Extract reports at the interchange, group, or transaction level





Store Inventory

- Supplies not available from the Store
 - Reports by Network / Requestor
 - Usage by mailbox
 - Trading Partner profile data
 - Statistics by “map”
 - Network statistics at the interchange level
 - Statistics by Test / Production indicators
 - Statistics by EDI Standard level
 - Reports of what objects are defined in WDI
 - Maps, Trading Partners, Usages





Experienced Trail guide “tips” for....

- Ways to obtain and organize the “supplies” you’ll need
 - OBTAIN:
 - Transaction Store
 - Management Reporting
 - User written tools
 - ORGANIZE:
 - Gather info on a cyclic basis
 - Try to use the same cycle for all related reports
 - Try to keep database volumes small



Experienced Trail guide “tips” for....

- Effectively utilizing “supplies” during your various expeditions
 - One report – Multiple Purposes
 - Keep Store volumes as small as possible – querying can be costly
 - Try not to use complex keyword combinations
 - Write effective user programs when needed to regroup information as required.



Experienced Trail guide “tips” for....

- Tracking techniques along the way
 - FA Pending
 - FA returned w/errors
 - Some of the canned reports may need “cleaning”
 - Create quick programs to add in “totaling”
 - If reports are large, add programs to perform summarization
 - Keep volumes in TSF and MR as small as possible
 - Refer to Ch.1 and 2 of the WDI Programmers Reference



Experienced Trail guide “tips” for....

- What happens when “supplies” run out
 - New laws on record retention and auditing regulations
 - Network explosion of unrelenting flow of data to be managed
 - Sarbanes-Oxley Act
 - HIPAA
 - 35,000 Global regulations effecting document retention
 - New problems now emerge
 - Slow application response
 - Batch performance
 - Increased downtimes for backups and upgrades
 - Increased risk associated with availability
 - Frustrated users and poor Customer service



Summary

- Reasons to visit the Store
- What are....
 - Warning signs
 - Types of “supplies”
 - Expedition’s unique “supply” requirements
 - Expedition’s tracking needs – before, during and after
- Store Inventory
- Ready to be a Trail guide?
 - Obtaining and organizing your “supplies”
 - Effectively utilizing “supplies”
 - Tracking techniques
 - When “supplies” run out

